SINCE 2008 · ARGENTINA · UNITED STATES · MEXICO

Capital that *works.*

Four ways to invest alongside a group that operates companies every day.

2008

For information only. This is not a public offering of securities and does not constitute financial advice. See “Risks” at the end.

WHO WE ARE

We invest where we already *operate.*

Manegit is a holding of digital services companies. Since 2008 we have supported more than a thousand companies in their operations, technology and growth.

We are not a fund. We are an operator that knows, month by month, how the companies we work with sell, collect and serve their customers. That knowledge is the basis of every investment proposal.

That is why we only present projects we can execute ourselves, with our own teams and data we see first-hand.

The group

- We Manegit · managed solutions for SMBs: email, CRM, hosting, AI agents.
- Shift · transactional communications for banks and fintechs in Latin America.
- Rubaru Tech · high-ticket e-commerce.
- Agencia Capitán · brand and communications.
- Black Haus Villa · real estate in Patagonia.

2008	1,000+	~50
FOUNDED	COMPANIES SERVED	ACTIVE CLIENTS

THE MENU

Four ways, one *standard.*

Each line has its own horizon, ticket and risk. All share three rules: full information before you decide, an individual contract, and reporting with the same data we use to operate.

01

Investor Partner

Co-investment in the growth of SMBs that are already clients of the group. You provide capital; Manegit executes; you receive a share of revenue up to a cap.

FROM USD 25,000 | UP TO 36 MONTHS

02

Equity in Manegit

A minority stake in the holding as a capital partner, with no role in management. For those who want exposure to the whole group.

USD 150,000–500,000 | LONG TERM

03

Black Haus Villa trusts

A stake in land and cabins in Argentine Patagonia, with usage rights and rental income.

REAL ASSET | USE + INCOME

04

Country joint ventures

A partnership to bring the group's services to a new market, with a local partner who contributes capital and network. United States and Mexico first.

USA | MEXICO

THE MODEL

01

You invest. We *operate.*

Some companies have a proven business and lack the capital to grow. Investor Partner connects them with investors and puts the Manegit team to work executing the growth.

What your capital funds

The growth stage of a specific SMB: digital channels, demand generation, technology, automation and sales structure. The company keeps paying its own monthly operations.

How you get paid

A percentage of the project's revenue, up to an agreed cap. It is not a fixed-payment loan or a share purchase: if the company sells more, you recover sooner.

Which companies qualify

- **Manegit clients for 12 months or more.** We know their numbers and their team before we propose them.
- **Proven demand.** They already sell. Capital accelerates; it does not validate an idea.
- **Repeat purchase.** Sectors where customers come back.

Not every company makes it. Each project is assessed on market, ticket size, repeat purchase and team capacity.

Why we are aligned

Manegit gets its share only after you have recovered your investment. If the project does not perform, neither do we.

FIVE STEPS, IN THIS ORDER

The company first. Then the *capital.*

01 Selection

We choose, among our clients, companies with proven demand and repeat purchase. We assess market, ticket size, repeat purchase and team.

02 Operating agreement

The company signs a growth plan with Manegit, with stages, scope and payment terms. Only then is the project opened to investors.

03 Private room

The project is presented once, in a meeting of 5 to 8 investors selected by profile, with a lead investor. Nobody signs in the room: you take the dossier to review with your accountant or lawyer.

04 Investment

A single contribution, up front. No later capital calls. An individual contract sets out payment order, share and cap in writing.

05 Recovery and exit

You are paid first until you recover your investment. Then you share the result with Manegit up to the cap. Once the cap or the term is reached, the agreement ends.

REFERENCE TERMS

Clear rules, in *writing.*

MINIMUM TICKET	USD 25,000 per investor.
INSTRUMENT	A percentage of project revenue with a return cap (revenue-based financing).
PERCENTAGE	2% to 10% of revenue. The exact figure is set in each project's dossier.
CAP	1.4x to 2x the investment. The exact figure is set in the dossier.
PAYMENT ORDER	1. The investor receives 100% until the investment is recovered. 2. Then 70% investor and 30% Manegit, up to the cap.
MAXIMUM TERM	36 months. If the cap has not been reached at maturity, the agreement closes with what has been paid.
COLLECTION	Manegit invoices the company, withholds the percentage and distributes it.
REPORTS, PAYOUT	Monthly report with the same data Manegit uses to operate. Quarterly payout.

ILLUSTRATIVE EXAMPLE

TOTAL INVESTMENT	STAGE 1 · RECOVERY	STAGE 2 · CAP
USD 100,000	~17 months	~14 months
4 investors of USD 25,000. Cap 1.6x: USD 160,000.	6% of USD 100,000/month in revenue: USD 6,000/month, 100% to investors.	70%: USD 4,200/month to investors until USD 60,000. Closes in month 31.

Hypothetical figures to explain the mechanics. They are not a projection or a promise of results. If revenue is lower, recovery takes longer and the cap may not be reached within the term.

WHAT YOU RECEIVE, BEFORE AND AFTER

Full information, time to *decide.*

Each project's dossier

- The company's market and sector.
- Growth plan signed with Manegit: stages, scope and payment terms.
- Investment by stage and each investor's share.
- Conservative and optimistic projections.
- Risk analysis: each risk, its level and its mitigation.

Your safeguards

- You are paid first, until you recover your investment.
- A single contribution, with no later capital calls.
- Individual contract: payment order, share and cap in writing.
- Monthly report with actual revenue data.
- Nobody signs at the meeting.
- A mutual non-disclosure agreement, if you prefer, before you receive the dossier.

“If the project does not perform, it does not perform for Manegit either. That is why we get paid after you.”

02 — EQUITY IN MANEGIT

A partner in the whole *group.*

For those who prefer exposure to the holding rather than a single project. A minority stake, with no role in management and periodic reporting on the group.

TICKET	USD 150,000–500,000
ROLE	Minority, no management.
DETAILS	Valuation and percentage are presented in a meeting and in the dossier.

04 — COUNTRY JOINT VENTURES

A local partner, a new *market.*

We form country partnerships with partners who bring capital and a local network. Manegit contributes the group's services, documented processes and teams; the commercial operation is built together.

First markets

UNITED STATES | MEXICO

Structure, contributions and governance of each joint venture are defined case by case.

Blackhaus™ VILLA

PATAGONIA · ARGENTINA · 40°10'S

Land you use, land that *earns*.

Mountain retreats on Route 40, in San Martín de los Andes. A real asset of the group, held in a separate company.

The assets

- Two plots of land in Argentine Patagonia.
- Three completed cabins, currently rented.
- Growth plan: new land and construction.

The trust

Investors participate through a trust that combines **use** (stays at the villa) and **income** (a share of rental revenue).

Values, terms and conditions are presented in a meeting.



WHAT YOU SHOULD KNOW

No fine *print.*

Can I lose what I invest?

Yes. Every investment in companies carries risk, and losses may be partial or total. We do not guarantee capital, returns or timelines. Projections are estimates.

What if the project does not work?

It can happen, and we will not say otherwise. You receive whatever the project has generated up to maturity. Manegit is only paid after you recover, so we both lose.

Will I have to put in more money later?

No. There is a single contribution, up front. The company pays for its monthly operations.

Why are projects not published?

Each project belongs to a real company, a client of the group, with confidential information. It is presented only in the room and under confidentiality.

Who verifies the numbers?

The calculation is based on the project's revenue, which Manegit invoices and manages. Every month you receive the same data we use to operate.

Can I invest from outside Argentina?

Yes. The contractual structure is adapted to each investor; we review it with you and your advisors before signing.

THE ROOM

Request your *invitation.*

Signing up does not commit you. When a project matches your profile, we invite you to hear it. The invitation is to listen, not to sign.

REQUEST AN INVITATION

INFO@MANEGIT.COM

For equity in Manegit, Black Haus Villa trusts or joint ventures, write to us and we will arrange a conversation with a partner of the group. If you prefer, we will sign a non-disclosure agreement before the meeting.

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